

## SECTION C

### SPECIAL STATE FUNDS

The distribution of New York State Textbook, Library and Computer Software funds between the public and non-public schools presented in the initial allocation memo, BOR #1, was tentative, pending final State appropriation. For each of the three aids, the State formula provides the lesser of the per capita amount or the prior year's expenditure. Expenditure and enrollments used by the State are now known. Public and Non-Public School (as well as Charter School) adjustments are listed on Table C:1.

Last Spring, the State indicated support for these purposes would increase. The textbook per capita was expected to rise from \$57.30 to as high as \$80.00 per pupil. Although the governor's budget proposal maintained the prior year's funding level, it was believed the legislature would adopt a budget with the promised increase. As a result, initial allocations assumed a modest increase to the textbook per capita of \$60.00 per pupil. The State budget subsequently adopted by the legislature failed to provide increased textbook aid. The \$2.70 per child allotted in BOR #1 now represents a Public, Non-Public and Charter School shortfall of \$3.6 million (see Table C:1).

**NYS Textbooks, Public School.** The distribution of the public share of New York State Textbook aid presented in the initial allocation, Memo #1, was tentative pending State budget adoption and final October 31, 2001 pupil registers. The allocation now is being adjusted to bring entitlements in line with the revenue and the preliminary October pupil count. Table C:2 shows the New York State Textbook allocation adjustment for community school districts, high school districts and citywide special education.

As indicated in the initial allocation memorandum, public school tax levy resources will be used to hold community school districts, high schools and citywide special education harmless from budget decreases to the initial allocation.

**NYS Library Books, Public School and NYS Computer Software, Public School.** Initial allocations were tentative, pending State budget adoption. Initial revenue projections are consistent with the State budget, as a result, allocations presented in BOR #1 are final.

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#### **TABLE ITEM DESCRIPTION**

C:1	Special State Funds – Final Distribution FY'2002
C:2	New York State Textbook

**TABLE C:1**  
**SPECIAL STATE FUNDS – FINAL DISTRIBUTION FY 2002**

S T A T E  D A T A	Category	TEXTBOOKS			LIBRARY			SOFTWARE		
		Initial Prelim	MidYr Final	Change	Initial	MidYr	Change	Initial	MidYr	Change
	<b>State BEDS Data</b>									
	TOTAL	1,346,917	1,345,845	(1,072)	1,343,905	1,345,560	1,655			
	Public BOE Schools	1,068,451	1,065,668	(2,783)	1,067,054	1,064,343	(2,711)	same	same	
	Charter Schools	3,500	3,361	(139)	3,500	3,361	(139)	as	as	
	NonPub & Private Sch	273,446	275,286	1,840	271,831	276,326	4,495	library	library	
	Hunter NPS	1,520	1,530	10	1,520	1,530	10			
	<b>Public BOE Schools</b>	79.33%	79.18%		79.40%	79.10%		79.40%	79.10%	
	<b>Charter Schools</b>	0.26%	0.25%		0.26%	0.25%		0.26%	0.25%	
	<b>NonPub &amp; Private Sch</b>	20.30%	20.45%		20.23%	20.54%		20.23%	20.54%	
	<b>Hunter NPS</b>	0.11%	0.11%		0.11%	0.11%		0.11%	0.11%	
	<b>State's Method for Determining Revenue, the lesser of:</b>									
E S T I M A T E D	<b>• Per Capita Method</b>	Est.	Actual		Actual			Actual		
	Enrollment	1,346,917	1,345,845	(1,072)	1,343,905	1,345,560	1,655	1,343,905	1,345,560	1,655
	Proposed Rate	\$60.00	\$57.30	(\$2.70)	\$6.00	\$6.00	\$0.00	\$14.98	\$14.98	\$0.00
	Amount	\$80,815,020	\$77,116,919	(\$3,698,101)	\$8,063,430	\$8,073,360	\$9,930	\$20,131,697	\$20,156,489	\$24,792
	<b>• Expenditure Cap</b>		Actual'01		Actual'01			Actual'01		
	Expenditure	\$81,000,000	\$111,825,901		\$8,100,000	\$12,478,731	\$4,378,731	\$21,000,000	21,228,789	\$228,789
A P P R O P R I A T I O N	<b>State Revenue</b>	<b>\$80,815,020</b>	<b>\$77,116,919</b>	<b>(\$3,698,101)</b>	<b>\$8,063,430</b>	<b>\$8,073,360</b>	<b>\$9,930</b>	<b>\$20,131,697</b>	<b>\$20,156,489</b>	<b>\$24,792</b>
	State's Method	Per Capita	Per Capita		Per Capita	Per Capita		Per Capita	Per Capita	
	Anticipated Accruals	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
	<b>Total Available</b>	<b>\$80,815,020</b>	<b>\$77,116,919</b>	<b>(\$3,698,101)</b>	<b>\$8,063,430</b>	<b>\$8,073,360</b>	<b>\$9,930</b>	<b>\$20,131,697</b>	<b>\$20,156,489</b>	<b>\$24,792</b>
	<i>effective per capita</i>	<i>\$60.00</i>	<i>\$57.30</i>	<i>(\$2.70)</i>	<i>\$6.00</i>	<i>\$6.00</i>	<i>\$0.00</i>	<i>\$14.98</i>	<i>\$14.98</i>	<i>\$0.00</i>
	<b>State Revenue Distribution</b>									
	Public BOE Schools	\$64,107,060	\$61,062,777	(\$3,044,283)	\$6,402,324	\$6,386,058	(\$16,266)	\$15,984,469	\$15,943,858	(\$40,611)
	Charter Schools	\$210,000	\$192,585	(\$17,415)	\$21,000	\$20,166	(\$834)	\$52,430	\$50,348	(\$2,082)
	Non-Public & Private	\$16,406,760	\$15,773,888	(\$632,872)	\$1,630,986	\$1,657,956	\$26,970	\$4,072,028	\$4,139,364	\$67,336
	Hunter NPS	\$91,200	\$87,669	(\$3,531)	\$9,120	\$9,180	\$60	\$22,770	\$22,919	\$149
		0.00			0.00			0.00		

TABLE C:2

MODULE 4 MID-YEAR ALLOCATION ADJUSTMENT FOR  
NEW YORK STATE TEXTBOOK LAW - FY 2001-2002

CSD	GE & SE OCT '01 REG *	ENTITLEMENT	PRELIMINARY ALLOTMENT (BOR #1)	SUBSEQUENT ADJUSTMENTS **	ADJUSTED PRELIMINARY ALLOCATION	MIDYEAR ALLOCATION ADJUSTMENT
1	8,367	\$493,761	\$528,320	\$0	\$528,320	\$0
2	21,174	1,249,540	1,337,285	0	1,337,285	0
3	13,814	815,205	840,636	0	840,636	0
4	13,422	792,072	826,656	0	826,656	0
5	9,916	585,173	613,683	0	613,683	0
6	27,895	1,646,167	1,738,675	0	1,738,675	0
7	12,966	765,162	771,047	13,300	784,347	0
8	22,484	1,326,847	1,376,441	0	1,376,441	0
9	28,816	1,700,518	1,777,707	0	1,777,707	0
10	40,096	2,366,184	2,481,887	0	2,481,887	0
11	30,665	1,809,632	1,904,637	0	1,904,637	0
12	13,019	768,290	803,831	0	803,831	0
13	14,163	835,801	876,327	0	876,327	0
14	16,693	985,103	1,052,744	0	1,052,744	0
15	19,399	1,144,792	1,225,881	0	1,225,881	0
16	8,722	514,711	546,630	0	546,630	0
17	20,907	1,233,784	1,283,656	0	1,283,656	0
18	18,698	1,103,424	1,181,406	0	1,181,406	0
19	23,008	1,357,770	1,423,638	0	1,423,638	0
20	28,534	1,683,876	1,754,263	0	1,754,263	0
21	23,214	1,369,927	1,448,628	0	1,448,628	0
22	28,242	1,666,644	1,754,511	0	1,754,511	0
23	12,625	745,039	789,542	0	789,542	0
24	37,695	2,224,494	2,389,039	0	2,389,039	0
25	23,755	1,401,853	1,466,319	0	1,466,319	0
26	16,604	979,851	1,035,547	0	1,035,547	0
27	33,930	2,002,310	2,126,704	0	2,126,704	0
28	23,645	1,395,361	1,478,381	0	1,478,381	0
29	26,550	1,566,794	1,639,209	0	1,639,209	0
30	27,988	1,651,655	1,775,233	0	1,775,233	0
31	40,668	2,399,939	2,510,155	0	2,510,155	0
32	15,988	943,499	981,361	0	981,361	0
81	1,182	69,753	73,424	0	73,424	0
85	24,233	1,430,061	1,530,155	(13,300)	1,516,855	0
91	119	7,023	6,804	0	6,804	219
97	18,870	1,113,575	1,113,425	0	1,113,425	150
71	42,718	2,520,916	2,588,404	0	2,588,404	0
72	38,107	2,248,807	2,288,707	(48,931)	2,239,776	9,031
73	49,207	2,903,851	3,007,114	7,732	3,014,846	0
74	9,112	537,726	565,373	0	565,373	0
76	40,607	2,396,339	2,475,763	0	2,475,763	0
77	71,363	4,211,342	4,435,020	0	4,435,020	0
79	33,781	1,993,517	2,166,416	48,931	2,215,347	0
92	832	49,099	55,671	0	55,671	0
93	458	27,028	27,650	0	27,650	0
94	484	28,562	33,155	0	33,155	0
<b>TOTAL</b>	1,034,735	\$61,062,777	\$64,107,060	\$7,732	\$64,114,792	<b>\$9,400</b>
CSD	729,196	43,032,015	45,350,362	0	45,350,362	219
CW	18,870	1,113,575	1,113,425	0	1,113,425	150
HS/K-12	286,669	16,917,187	17,643,273	7,732	17,651,005	9,031
<i>Per Capita</i>		<b>\$59.0130</b>				

\* October 31, 2001 preliminary net register.

\*\* Reflects adjustments allocated to D.7 & 85 on 10/04/2001, D.73 on 08/15/2001 and D. 72 & D. 79 on 09/25/2001.