



BOARD OF EDUCATION OF THE CITY OF NEW YORK

HAROLD O. LEVY, *Chancellor*

OFFICE OF BUDGET OPERATIONS AND REVIEW
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MARJORIE BLUM
Executive Director

MEMORANDUM

DATE: September 25, 2001

TO: **DR. NORMAN WECHSLER, SUPERINTENDENT
BRONX HIGH SCHOOL SUPERINTENCY**

**RICHARD ORGANISCIAK, SUPERINTENDENT
ALTERNATIVE HIGH SCHOOL SUPERINTENDENCY**

FROM: Marshall Goldman, Unit Director
Division of Budget Operations and Review

SUBJECT: MONROE ACADEMIES

Subsequent to the release of BOR Allocation Memorandum No.1, FY'02, it was indicated that the Monrore Academies (690X & 692X) were included in the Bronx HS, District 72 initial allocations rather than Alternative HS, District 79. An August 10, 2001 e-mail notified districts of this fact and that BOR #1 allocations would require adjustment. These adjustments are now being made in the amounts below. Please see the attached tables for details.

	Dist 79	Dist 72
Total Tax Levy Adjustment	\$3,515,444	(\$3,650,766)
Total Reimbursable Adjustment	<u>\$419,965</u>	<u>(\$419,857)</u>
Grand Total	\$3,935,409	(\$4,070,624)

A budget modification scheduling the funds should be prepared after completion of the initial allocation schedulization.

MG:NC

Attachments: Tables 1 & 2

Email: Beverly D. Donohue
Marjorie Blum
Fran Goldstein
Rose Albanese-DiPinto
Robert Cohen
Gwendolyn Garrett-Joly
Niel Harwayne
DBOR Staff

Table 1, Part 1 of 2
BUDGET ALLOCATION ADJUSTMENT
MONROE ACADEMIES, FY 2002

Academies:	Oct'00 Registers			LEP	Title I	
	GE	SE	Total	Pupils	Eligibles	Poverty
<i>Bus & Law (690)</i>	385	23	408	54	282	282
<i>Visual Arts (692)</i>	346	37	383	115	7	259
Total	731	60	791	169	289	541

TAX LEVY ALLOCATIONS		FACTORS		DIST 79	DIST 72
MODULE 1	Variable	791	\$43,4669	<u>\$34,382</u>	<u>(\$34,382)</u>
			<i>Sub-Total</i>	\$34,382	(\$34,382)
MODULE 2	Registers		731		
	Class Size		34		
	Base No. Classes		21.5		
	Curriculum Index =		6.78		
	No. Periods		5		
	Teachers per Class		1.36		
	Base No Teachers		29.24		
	Avg. Tchr Salary (D. 79)	\$46,320			
	Avg. Tchr Salary (D. 72)	\$50,670			
	Base Alloc			\$1,354,396	(\$1,481,590)
	Percent	6.39%		\$86,545	(\$94,673)
	School Org.	2	\$653,500	\$1,307,000	(\$1,307,000)
	Per Capita	731	\$774	<u>\$565,794</u>	<u>(\$565,794)</u>
			<i>Sub-Total</i>	\$3,313,735	(\$3,449,057)
MODULE 4	Textbooks	791	\$61.86	\$48,931	(\$48,931)
	Library	791	\$6.14	\$4,856	(\$4,856)
	Software	791	\$15.33	\$12,126	(\$12,126)
	Hardware	791	\$10.73	<u>\$8,487</u>	<u>(\$8,487)</u>
			<i>Sub-Total</i>	\$74,400	(\$74,400)
MODULE 5	Project Arts	791	\$64.1640	\$50,753	(\$50,753)
	Instr. Materials	791	\$10.5416	\$8,338	(\$8,338)
	Instr. Supplies	29	\$200	\$5,800	(\$5,800)
	School Leadership Team:				
	<i>Bus & Law (690):</i>				
	Fixed		\$7,500	\$7,500	(\$7,500)
	Variable	408	\$3.50	\$1,428	(\$1,428)
	Member	10	\$300	\$3,000	(\$3,000)
	<i>Visual Arts (692):</i>				
	Fixed		\$7,500	\$7,500	(\$7,500)
	Variable	383	\$3.50	\$1,340	(\$1,340)
	Member	15	\$300	\$4,500	(\$4,500)
	Special Allotment: Increase to Student Activity Activity Fund	791	\$3.50	<u>\$2,768</u>	<u>(\$2,768)</u>
			<i>Sub-Total</i>	\$92,927	(\$92,927)
	SPECIAL NEEDS/AIS:				
	Per Capita (see Table 2, Revised SN/AIS)			<u>\$0</u>	<u>\$0</u>
			<i>Sub-Total</i>	\$0	\$0
TOTAL TAX LEVY				\$3,515,444	(\$3,650,766)

Table 1, Part 2 of 2
BUDGET ALLOCATION ADJUSTMENT
MONROE ACADEMIES, FY 2002

Academies:	Oct'00 Registers			LEP	Title I	
	GE	SE	Total	Pupils	Eligibles	Poverty
Bus & Law (690)	385	23	408	54	282	282
Visual Arts (692)	<u>346</u>	<u>37</u>	383	<u>115</u>	<u>7</u>	<u>259</u>
Total	731	60	791	169	289	541

REIMBURSABLE ALLOCATIONS		FACTORS		DIST 79	DIST 72
TITLE I:	Bronx Per Capita		\$552.39		
	Title I Alloc (690)	282	\$552.39	\$155,773	(\$155,773)
	Title I Alloc (692)	7	\$552.39	<u>\$3,866</u>	<u>(\$3,866)</u>
			<i>Sub-Total</i>	\$159,639	(\$159,639)
PCEN - LEP:	Per Capita (690)	54	\$305.65	\$16,505	(\$16,505)
	Per Capita (692)	115	\$305.65	<u>\$35,149</u>	<u>(\$35,149)</u>
			<i>Sub-Total</i>	\$51,654	(\$51,654)
PART 154 - LEP	Per Capita (690)	54	\$312.33	\$16,865	(\$16,865)
	Per Capita (692)	115	\$312.33	<u>\$35,918</u>	<u>(\$35,918)</u>
			<i>Sub-Total</i>	\$52,783	(\$52,783)
TITLE II	Per Capita	791	\$1.8057	\$1,428	(\$1,428)
	Poverty Alloc	541	\$2.6267	\$1,421	(\$1,421)
	Prof. Dev.	791	\$1.0092	<u>\$798</u>	<u>(\$798)</u>
			<i>Sub-Total</i>	\$3,647	(\$3,647)
TITLE VI	Per Capita	791	\$1.1663	\$922	(\$922)
	Poverty Alloc	541	\$8.8739	<u>\$4,800</u>	<u>(\$4,800)</u>
			<i>Sub-Total</i>	\$5,722	(\$5,722)
SUBSTANCE ABUSE & PREVENTION (see Note)	Per Capita (Local)	791	\$1.77	\$1,396	(\$1,396)
	Per Capita (State)	791	\$12.10	\$9,569	(\$9,569)
	Per Capita (Fed'r'l)	791	\$7.32	<u>\$5,788</u>	<u>(\$5,788)</u>
			<i>Sub-Total</i>	\$16,753	(\$16,753)
STATE MAGNET SCHOOL	Per Capita	791	\$128.0627	<u>\$101,298</u>	<u>(\$101,298)</u>
			<i>Sub-Total</i>	\$101,298	(\$101,298)
IDEA - Professional Development (see Table 2, Revised SN/AIS)					
	D. 79 Adjustment	179	\$7.17	\$1,283	\$0
	D. 72 Adjustment	(164)	\$7.17	<u>\$0</u>	<u>(\$1,176)</u>
			<i>Sub-Total</i>	\$1,283	(\$1,176)
STATE STANDARDS	Per Capita	791	\$34.3693	<u>\$27,186</u>	<u>(\$27,186)</u>
			<i>Sub-Total</i>	\$27,186	(\$27,186)
TOTAL REIMBURSABLE				\$419,965	(\$419,857)
GRAND TOTAL TAX LEVY & REIMBURSABLE				\$3,935,409	(\$4,070,624)

Note: For those Substance Abuse funds that are allocated according to abuse factors; appropriations made to District 79 in BOR Allocation Memorandum #1 already account for Monroe Academies.

**Table 2:
REVISED SPECIAL NEED/AIS FACTORS, REGISTER &
ALLOCATION FOR BRONX & ALTERNATIVE HS - FY 2002**

I. Adjustments to SN/AIS Factors :			<u>DIST 79</u>	<u>DIST 72</u>			
A.	Audited Oct'00 Registers		34,554	38,530			
	Sch. 690		408	(408)			
	Sch. 692		<u>383</u>	<u>(383)</u>			
	Adjusted Registers		35,345	37,739			
B.	Academic Reading & Math						
	PCT		<u>73.69%</u>	<u>49.08%</u>			
	EST		26,045	18,522			
C.	Poverty		26,606	28,303			
	Sch. 690		282	(282)			
	Sch. 692		<u>259</u>	<u>(259)</u>			
	Adjusted Poverty		27,147	27,762			
D.	LEP		5,507	7,266			
	Sch. 690		54	(54)			
	Sch. 692		<u>115</u>	<u>(115)</u>			
	Adjusted LEP		5,676	7,097			
E.	Student Mobility Density		81.10%	34.00%			
	<i>(no change)</i>						
F.	Self Contained		2,075	3,378			
	Sch. 690		23	(23)			
	Sch. 692		<u>37</u>	<u>(37)</u>			
	Adjusted Self-Contained		2,135	3,318			
G.	Uncertified Teacher		604	558			
	<i>(No change)</i>						
II. Calculation of SN/AIS Virtual Register Based on Adjustments (above):							
			<u>Adjusted Amounts</u>			<u>Revised SN/AIS</u>	
			<u>DIST 79</u>	<u>DIST 72</u>	<u>WGT</u>	<u>DIST 79</u>	<u>DIST 72</u>
A.	Registers		35,345	37,739	8.00%	2,827	3,019
B.	Academic Reading & Math		26,045	18,522	11.00%	2,864	2,037
C.	Poverty		27,147	27,762	7.30%	1,981	2,026
D.	LEP		5,676	7,097	2.00%	113	141
E.	Student Mobility Density		81.10%	34.00%	1,500	1,216	510
F.	Self Contained		2,135	3,318	22.00%	469	729
G.	Uncertified Teacher		604	558	50.00%	<u>302</u>	<u>279</u>
						Revised Virtual Register	9,772 8,741
						BOR #1-FY'02	9,593 8,905
						Difference	179 (164)
III. Re-calculation of SN/AIS Allocation:							
	<u>Utilizing Revised Virtual Register</u>		<u>DIST 79</u>	<u>DIST 72</u>			
A.	Revised SN/AIS Registers		9,772	8,741			
B.	Pupils Per Teacher		9.85	9.85			
C.	Positions Generated = (A / B)		992.08	887.41			
D.	Avg. Tchr Salary		\$46,320	\$50,670			
E.	Position Amount = (C x D)		\$45,953,202	\$44,965,123			
F.	Per Capita		\$2,190	\$2,190			
G.	Per Capita Amount = (A x F)		\$21,400,680	\$19,142,790			
H.	Revised Total = (E + G)		<u>\$67,353,882</u>	<u>\$64,107,913</u>			
I.	BOR #1 FY'01 Adj. Allocation		\$60,948,177	\$52,261,328			
J.	Minimum Increase - 0.00%		\$60,948,177	\$52,261,328			
K.	Maximum Increase - 4.48%		\$63,678,655	\$54,602,635			
L.	Revised Allocation		<u>\$63,678,655</u>	<u>\$54,602,635</u>			
M.	BOR #1 FY'02 Allocation		\$63,678,655	\$54,602,635			
N.	Adjustment = (L - M)		\$0	\$0			

Note: See pages 134-135 of the BOR #1 Allocation Memorandum No. 1, FY'02 for a more extensive review of the SN/AIS formula methodology.