



THE NEW YORK CITY DEPARTMENT OF EDUCATION

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DIVISION OF BUDGET OPERATIONS AND REVIEW

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RESOURCE ALLOCATION UNIT

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MARJORIE BLUM

Executive Director

MEMORANDUM

DATE: October 25, 2002

TO: **ALTHEA SERRANT, SUPERINTENDENT
COMMUNITY SCHOOL DISTRICT 12**

**DR. NORMAN M. WECHSLER, SUPERINTENDENT
ALTERNATIVE HIGH SCHOOL, DISTRICT 72**

FROM: Marshall Goldman

SUBJECT: COLLABORATIVE ADJUSTMENT

In the initial allocation memorandum, District 12 (School IS-098) and District 72 (School HS-520) were identified as a collaborative school. As such, certain allocations were provided to District 72 for all instructional levels at the school. Subsequently, we received confirmation that these schools are two separate entities; not a collaborative. As a result, adjustments are now being made to move funds from District 72 to District 12.

Only allocations utilizing school organization and poverty factors are affected. A summary of adjustments are displayed at the right; the detail is attached. Please note, there are no changes to the register portions of these allocations.

<u>Tax Levy</u>	<u>CSD 12</u>	<u>HSS 72</u>
Module 2 Supporting School Organization	\$43,175	\$0
Module 5 School Leadership Team	\$13,457	(\$2,957)
Special Needs/Academic Intervention	\$0	\$0
TOTAL TAX LEVY	<u>\$56,632</u>	<u>(\$2,957)</u>
<u>Reimbursable</u>		
Title I	\$567,884	(\$567,884)
Title II Part A	\$5,602	(\$5,602)
Title V Part A	\$8,548	(\$8,548)
TOTAL REIMBURSABLE	<u>\$582,034</u>	<u>(\$582,034)</u>

A budget modification scheduling the allocation adjustments should be prepared as soon as possible.

Attachment
MG:TS:pav

Email

TAX LEVY - MODULE 2
SUPPORTING SCHOOL ORGANIZATION

Dist.	Sch.	BOR#1*		Revised		Allocation Adjustment
		# of	Amount	# of	Amount	
12	IS-098	0	\$0	1	\$43,175	\$43,175
72	HS-520	1	\$625,000	1	\$625,000	\$0

*See FY 2003 BOR#1 Memorandum, Table A:3, Page 50

TAX LEVY - MODULE 5
SCHOOL LEADERSHIP TEAM

	<u>Dist.</u>	<u>Sch.</u>	<u>BOR#1*</u>	<u>Revised</u>	<u>Adjusted</u>
Register					
	12	IS-098	0	845	845
	72	HS-520	1,102	257	(845)
<i>FIXED: If register >199 then \$7,500, else \$3,000</i>					
	12	IS-098	\$0	\$7,500	\$7,500
	72	HS-520	\$7,500	\$7,500	\$0
<i>VARIABLE: \$3.50</i>					
	12	IS-098	\$0	\$2,957	\$2,957
	72	HS-520	\$3,857	\$900	(\$2,957)
Maximum Amount <i>[(Fixed + Variable), up to \$20,000]</i>					
	12	IS-098	\$0	\$10,457	\$10,457
	72	HS-520	\$11,357	\$8,400	(\$2,957)
<i>MEMBER (# of)</i>					
	12	IS-098	0	10	10
	72	HS-520	12	12	0
Member Amount <i>(\$300 per Member)</i>					
	12	IS-098	\$0	\$3,000	\$3,000
	72	HS-520	\$3,600	\$3,600	\$0
Total Amount <i>(Maximum Amount + Member Amount)</i>					
	12	IS-098	\$0	\$13,457	\$13,457
	72	HS-520	\$14,957	\$12,000	(\$2,957)

*See FY 2003 BOR#1 Memorandum, Table D:14:1 & D:14.2, Page 145-152

TAX LEVY: Special Needs ACADEMIC INTERVENTION

<u>Dist.</u>	<u>Sch.**</u>	<u>BOR#1*</u>	<u>Revised</u>	<u>Adjustment</u>
Pupil Poverty				
12	IS-098	0	745	745
72	HS-520	<u>957</u>	<u>212</u>	<u>(745)</u>
		957	957	0
SN/AIS Virtual Poverty (7.3%)				
12	IS-098	0	54	54
72	HS-520	<u>70</u>	<u>16</u>	<u>(54)</u>
		70	70	0
SN/AIS Total Register				
12	District	3,275	3,329	54
72	District	<u>8,697</u>	<u>8,643</u>	<u>(54)</u>
		11,972	11,972	0
COMMUNITY SCHOOL DISTRICT 12				
Position Amount (9.85 Pupils per Teacher)				
		AvgTchSal	\$51,550	\$51,550
		# of Pos.	<u>332.49</u>	<u>337.97</u>
				5.48
12	(ATS x # of Pos.)	\$17,139,860	\$17,422,354	\$282,494
Dollar Per Cap (Per Cap. = \$2,300)				
12	District	\$7,532,500	\$7,656,700	\$124,200
Total Amount (Position Amount + Dollar Per Cap)				
12	District	\$24,672,360	\$25,079,054	\$406,694
TOTAL ALLOCATION				
Ceiling/Floor (CSD:10.12%)				
<u>FY02 Revised Amount</u>				
\$22,721,248	12	District	\$25,034,271	\$25,034,271
				\$0
Because all community school districts received 10.12% of their <u>prior</u> year's allocation, the poverty adjustment has no affect on the final dollar outcome.				
HIGH SCHOOL DISTRICT 72				
Position Amount (9.85 Pupils per Teacher)				
		AvgTchSal	\$57,890	\$57,890
		# of Pos.	<u>882.95</u>	<u>877.46</u>
				(5.49)
72	(ATS x # of Pos.)	\$51,113,976	\$50,796,159	(\$317,817)
Dollar Per Cap (Per Cap. = \$2,300)				
72	District	\$20,003,100	\$19,878,900	(\$124,200)
Total Amount (Position Amount + Dollar Per Cap)				
72	District	\$71,117,076	\$70,675,059	(\$442,017)
TOTAL ALLOCATION				
Ceiling/Floor (CSD:10.12%)				
<u>FY02 Revised Amount</u>				
\$55,193,609	72	District	\$61,822,361	\$61,822,361
				\$0
Because all high school districts received 12.01% of their <u>prior</u> year's allocation, the poverty adjustment has no affect on the final dollar outcome.				

* See FY 2003 BOR#1 Memorandum, Table C:1 & C:2, Pages 89 - 94

** The calculation shows school's (IS-098 & MS-520) effect on entire district (D12 & D72).

REIMBURSABLE: TITLE 1

<u>Dist.</u>	<u>Sch.</u>	<u>BOR#1*</u>	<u>Revised</u>	<u>Adjustment</u>
Register 10/01				
12	IS-098	0	845	845
72	HS-520	<u>1,102</u>	<u>257</u>	<u>(845)</u>
		1,102	1,102	0
Pupil Poverty				
12	IS-098	0	745	745
72	HS-520	<u>957</u>	<u>212</u>	<u>(745)</u>
		957	957	0
Poverty Rate				
12	IS-098	0.00%	88.17%	88.17%
72	HS-520	86.84%	82.49%	-4.35%
Title I Eligible				
12	IS-098	N/A	TITLE I	
72	HS-520	TITLE I	TITLE I	
Total Amount				
12	IS-098	\$0	\$567,884	\$567,884
72	HS-520	\$729,483	\$161,599	(\$567,884)
<i>Bronx Per Capita \$762.26</i>				

*See FY 2003 BOR#1 Memorandum, Table G:5, Page 207

REIMBURSABLE: TITLE II - PART A

Professional Development, Recruitment and Retention

<u>Dist.</u>	<u>Sch.</u>	<u>BOR#1*</u>	<u>Revised</u>	<u>Adjustment</u>
Pupil Poverty				
12	IS-098	0	745	745
72	HS-520	<u>957</u>	<u>212</u>	<u>(745)</u>
		957	957	0
Total Amount				
12	IS-098	\$0	\$5,602	\$5,602
72	HS-520	<u>\$7,196</u>	<u>\$1,594</u>	<u>(\$5,602)</u>
		\$7,196	\$7,196	\$0
<i>PER CAPITA:</i>				\$7.5200

NOTE: Resources were allocated in three streams; 30% based on Oct. 01 Registers, 20% based on districts receiving Math/Science Coordinator AND 50% based on Low Income Children. Only the latter factor is affected (poverty).

*See FY 2003 BOR#1 Memorandum, Table J:2, Page 232

REIMBURSABLE: TITLE V - PART A

Innovative Programs

<u>Dist.</u>	<u>Sch.</u>	<u>BOR#1*</u>	<u>Revised</u>	<u>Adjustment</u>
Pupil Poverty				
12	IS-098	0	745	745
72	HS-520	<u>957</u>	<u>212</u>	<u>(745)</u>
		957	957	0
Total Amount				
12	IS-098	\$0	\$8,548	\$8,548
72	HS-520	<u>\$10,980</u>	<u>\$2,432</u>	<u>(\$8,548)</u>
		\$10,980	\$10,980	\$0
<i>PER CAPITA:</i>				\$11.4731

NOTE: Resources were allocated in two streams; 15% based on Oct. 01 Registers AND 85% based on Low Income Children. Only the latter factor is affected (poverty).

*See FY 2003 BOR#1 Memorandum, Table L:2, Page 242