



BOARD OF EDUCATION OF THE CITY OF NEW YORK

HAROLD O. LEVY, *Chancellor*

DIVISION OF BUDGET OPERATIONS AND REVIEW

110 Livingston Street A Room 1214 A Brooklyn, NY 11201

Phone: 718-935-3637 Fax: 718-935-2698

MARJORIE BLUM
Executive Director

BOR ALLOCATION MEMORANDUM NO. 48, FY 2001

DATE: April 23, 2001

TO: COMMUNITY SCHOOL DISTRICT SUPERINTENDENTS

FROM: Marjorie Blum, Executive Director
Division of Budget Operations and Review

SUBJECT: PRELIMINARY RELATED SERVICE ALLOCATION ADJUSTMENTS

Fiscal Year 2001 saw the implementation of a significant change to the allocation formulas. Special education formulas were merged with other supplemental pupil support formulas to establish the Special Needs/Academic Intervention Services allocation formula. One of the guiding principles of the new formula was to provide a stable budget. Heretofore, as special education reform policies -- declassification, least restrictive environment, prevention/intervention -- were successfully implemented, districts lost resources associated with the decline in special education enrollment. The Special Needs/AIS formula is intended not to penalize districts for reducing special education registers.

The number of pupils recommended for speech or counseling related service from March 2000 preliminary to March 2001 preliminary, has declined by nearly 4,000 pupils, reducing the need for approximately \$4.0 million worth of services. Under the Special Needs/AIS formula, rather than losing these funds as in the past, districts may now retain the resources to support prevention/intervention initiatives in general education.

Additionally, the Special Needs/AIS allocation formula provided districts with sufficient funds to serve all pupils with mandated speech or counseling related service needs. If a pupil had an IEP recommending the service and was not receiving the related service by a district provider, allocations would be adjusted. Utilizing the March 2000 preliminary CAP Related Service pupil database, the initial allocation estimated a return of \$10 million from districts that were unable to serve pupils. Preliminary March 2001 data reduces this number to \$2 million! This change provides additional evidence of districts implementing the Board's special education reform policies. The reduction indicates that districts are serving more of their pupils, contract service pupils are being declassified and intervention/prevention initiatives are providing the necessary services in the general education environment.

Final March Related Service CAP data will not be available until the summer. As a tentative measure, the preliminary March data are being used. Adjustments presented in this memo will be revisited, if necessary, in the late summer based on final March data. A fixed dollar amount per pupil – \$1,160 for speech and \$635 for counseling – will either be deducted or added to district budgets based on the following criteria:

Decrease in funding

- S student is awaiting services by responsible district, or
- S student is awaiting services by an agency or independent provider, or
- S student is receiving services by an agency or independent provider, or
- S student is receiving services outside of their responsible district.

Increase in funding

- S district is providing services to K-12 students not in their responsible district, or
- S district is providing services to non-public school pupils, or
- S district is providing services to prekindergarten students.

Tentative district allocation adjustments are presented on Table 1. Tables 2 and 3 show the pupils not served by the district and the non-district K-12 pupils served by districts. The tax levy adjustments will be placed in quick-object-line codes: 434577-053-5141. Districts should prepare a budget modification scheduling the lump sum as soon as possible. Tuition funding provided for prekindergarten related services should be scheduled in reimbursable grant #19601.

TABLE 1

**RELATED SERVICE ALLOCATION ADJUSTMENT FOR
PUPILS UNSERVED OR SERVED BY OTHER DISTRICTS**
Based on Preliminary March 31, 2001 Related Service File

CSD	Counseling		Speech		Tax Levy Amount	Prekindergarten Pupils Served		Reimbursable Grant #19601 Amount	Allocation
	K- 12 pupils not served by district	Non-District Pupils Served	K- 12 pupils not served by district	Non-District Pupils Served		Counseling	Speech		
1	-34	10	-19	13	-\$22,200	2	5	\$7,057	-\$15,143
2	-7	9	-60	9	-57,890	0	10	10,081	-47,809
3	-67	16	-131	14	-168,105	0	4	4,032	-164,073
4	-68	1	-205	5	-274,545	1	9	10,081	-264,464
5	-41	68	-18	28	28,745	0	0	0	28,745
6	-26	4	-44	8	-55,730	0	0	0	-55,730
7	-20	120	-56	97	111,060	2	21	23,187	134,247
8	-74	128	-59	45	18,050	0	1	1,008	19,058
9	-226	82	-91	208	44,280	0	12	12,097	56,377
10	-254	128	-197	74	-222,690	1	8	9,073	-213,617
11	-83	70	-132	27	-130,055	1	21	22,178	-107,877
12	-43	159	-90	37	12,180	0	0	0	12,180
13	-51	3	-87	4	-126,760	2	16	18,146	-108,614
14	-14	5	-84	2	-100,835	0	11	11,089	-89,746
15	-111	13	-119	18	-179,390	1	6	7,057	-172,333
16	-10	24	-17	3	-7,350	1	0	1,008	-6,342
17	-16	20	-54	45	-7,900	3	13	16,130	8,230
18	-7	5	-15	5	-12,870	0	9	9,073	-3,797
19	-69	4	-86	36	-99,275	2	8	10,081	-89,194
20	-6	2	-102	26	-90,700	1	15	16,130	-74,570
21	-15	2	-58	5	-69,735	0	7	7,057	-62,678
22	-12	9	-38	20	-22,785	4	33	37,300	14,515
23	-7	10	-14	80	78,465	2	15	17,138	95,603
24	-24	8	-36	1	-50,760	0	0	0	-50,760
25	-17	10	-24	34	7,155	0	4	4,032	11,187
26	-5	13	-11	18	13,200	1	6	7,057	20,257
27	-39	9	-38	7	-55,010	0	0	0	-55,010
28	-8	12	-8	61	64,020	0	4	4,032	68,052
29	-65	2	-30	38	-30,725	0	0	0	-30,725
30	-41	2	-22	13	-35,205	1	24	25,203	-10,002
31	-45	36	-65	74	4,725	1	10	11,089	15,814
32	-24	12	-49	1	-63,300	0	0	0	-63,300
85	-675	92	-558	88	-915,405	0	21	21,170	-894,235
Total	-2,204	1,088	-2,617	1,144	-\$2,417,340	26	293	\$321,586	-\$2,095,754
<i>Per Capita Rates:</i>									
	\$635	\$635	\$1,160	\$1,160		\$1,008	\$1,842		
Note: Reimbursable Rates are the tax levy rates plus 35.69% fringe benefits and 17% Indirect Cost									

TABLE 2

RELATED SERVICE ADJUSTMENT , COUNSELING PRELIMINARY CAP DATA AS OF 03/31/01												
Districts	---- K - I2 Pupils not served by District ----							— Non-District Pupils Served —				
	CSD AWT	Served by Other Dists	AGY RCV	AGY AWT	IND RCV	IND AWT	TOTAL	Other Districts	Non Public	Subtotal	Pre-K	TOTAL
1	28	5	0	0	1	0	34	10	0	10	2	12
2	3	4	0	0	0	0	7	9	0	9	0	9
3	36	29	2	0	0	0	67	16	0	16	0	16
4	50	18	0	0	0	0	68	1	0	1	1	2
5	19	22	0	0	0	0	41	68	0	68	0	68
6	25	0	0	1	0	0	26	4	0	4	0	4
7	18	1	0	0	1	0	20	120	0	120	2	122
8	27	1	41	5	0	0	74	127	1	128	0	128
9	117	5	100	4	0	0	226	82	0	82	0	82
10	78	4	132	39	1	0	254	128	0	128	1	129
11	64	19	0	0	0	0	83	70	0	70	1	71
12	23	2	6	12	0	0	43	159	0	159	0	159
13	43	1	6	1	0	0	51	3	0	3	2	5
14	9	2	3	0	0	0	14	5	0	5	0	5
15	35	45	30	1	0	0	111	13	0	13	1	14
16	7	2	1	0	0	0	10	24	0	24	1	25
17	7	0	8	0	1	0	16	20	0	20	3	23
18	5	0	2	0	0	0	7	5	0	5	0	5
19	55	2	11	1	0	0	69	4	0	4	2	6
20	4	1	1	0	0	0	6	2	0	2	1	3
21	9	1	3	0	2	0	15	2	0	2	0	2
22	10	0	1	0	1	0	12	9	0	9	4	13
23	5	2	0	0	0	0	7	10	0	10	2	12
24	6	2	4	1	11	0	24	8	0	8	0	8
25	4	0	10	3	0	0	17	10	0	10	0	10
26	5	0	0	0	0	0	5	13	0	13	1	14
27	13	0	7	5	14	0	39	9	0	9	0	9
28	7	0	1	0	0	0	8	5	7	12	0	12
29	65	0	0	0	0	0	65	2	0	2	0	2
30	7	0	22	3	9	0	41	2	0	2	1	3
31	43	2	0	0	0	0	45	33	3	36	1	37
32	12	12	0	0	0	0	24	12	0	12	0	12
85	21	573	74	7	0	0	675	92	0	92	0	92
TOTAL	860	755	465	83	41	0	2,204	1,077	11	1,088	26	1,114

TABLE 3

<p style="text-align: center;">RELATED SERVICE ADJUSTMENT , SPEECH PRELIMINARY CAP DATA AS OF 03/31/01</p>												
Districts	---- K - !2 Pupils Not Served by District ----							— Non-District Pupils Served —				
	CSD AWT	Served by Other Dists	AGY RCV	AGY AWT	IND RCV	IND AWT	Total	Other Dists	Non Public	Subtotal	Pre-K	TOTAL
1	10	6	0	0	3	0	19	13	0	13	5	18
2	7	10	1	0	42	0	60	9	0	9	10	19
3	14	56	26	2	33	0	131	14	0	14	4	18
4	71	0	96	23	15	0	205	5	0	5	9	14
5	16	0	0	0	2	0	18	28	0	28	0	28
6	33	1	0	0	10	0	44	5	3	8	0	8
7	9	0	47	0	0	0	56	97	0	97	21	118
8	33	7	19	0	0	0	59	42	3	45	1	46
9	82	9	0	0	0	0	91	197	11	208	12	220
10	148	7	38	0	4	0	197	74	0	74	8	82
11	52	4	76	0	0	0	132	26	1	27	21	48
12	0	1	50	0	39	0	90	37	0	37	0	37
13	33	0	46	2	6	0	87	4	0	4	16	20
14	7	13	60	0	4	0	84	2	0	2	11	13
15	21	19	0	0	79	0	119	18	0	18	6	24
16	16	1	0	0	0	0	17	3	0	3	0	3
17	12	38	0	0	4	0	54	35	10	45	13	58
18	11	3	0	0	1	0	15	5	0	5	9	14
19	85	0	1	0	0	0	86	8	28	36	8	44
20	8	1	0	24	69	0	102	1	25	26	15	41
21	13	1	5	0	39	0	58	4	1	5	7	12
22	24	0	0	0	14	0	38	8	12	20	33	53
23	14	0	0	0	0	0	14	63	17	80	15	95
24	15	4	0	0	17	0	36	1	0	1	0	1
25	7	4	0	0	12	1	24	12	22	34	4	38
26	1	7	0	0	3	0	11	12	6	18	6	24
27	22	0	0	0	16	0	38	1	6	7	0	7
28	3	1	0	0	4	0	8	11	50	61	4	65
29	27	0	0	0	3	0	30	2	36	38	0	38
30	15	1	0	0	6	0	22	7	6	13	24	37
31	40	4	0	0	20	1	65	49	25	74	10	84
32	15	0	0	0	34	0	49	1	0	1	0	1
85	29	409	112	2	6	0	558	88	0	88	21	109
TOTAL	893	607	577	53	485	2	2,617	882	262	1,144	293	1,437