

FY07 Special Needs Allocation Factors

Notes on FY'07 Special Needs Worksheet

This worksheet provides a “walk-through” of the calculations used to derive the FY'07 special needs allocation. For more detail on the methodology, including how the per capita amounts are derived, please see the FY'07 [allocation memo for Special Needs](#).

Column	Name	Description
A	Weights	The weighting factors applied against revised projected October 31, 2005 projected registers (C) and audited October 31, 2005 registers (E).
B	FY'06 Initial Student Counts	The initial projected October 31, 2005 registers. This column has been included <u>for comparative purposes only</u> and are revised by column C.
C	FY'06 Revised Student Counts	These are revised projected October 31, 2005 registers. These registers are used for the purpose of calculating the FY'06 “formula”.
D	FY'06 Weighted Register	Multiplies column C (revised student count) by column A (weights) to calculate weighted registers. The amounts in each category are summed to derive a total special needs weighted register for FY'06.
E	FY'07 Student Counts	These are audited October 31, 2005 registers. These registers are used for the purpose of calculating the FY'07 “formula”.
F	FY'07 Weighted Register	Multiplies column E (FY'07 student count) by column A (weights) to calculate weighted registers. The amounts in each category are summed to derive a total special needs weighted register for FY'07.
G	Variance in Weighted Registers	Subtracts column F (FY'07 Weighted Registers) from column D (FY'06 Weighted Registers) to arrive at a variance in weighted registers.
H	Per Capita Rates for FY'06	These are the per capita rates used for determining the “formula” FY'06 entitlement. There are two per capita rates: one for elementary/middle schools and one for high schools.
I	Per Capita Rates for FY'07	These are the per capita rates used for determining the “formula” FY'07 entitlement. There are two per capita rates: one for elementary/middle schools and one for high schools. See SAM 1 for further detail of factors affecting the FY'07 per capita.
J	Variance in Per Capita Rates	Subtracts column I from column H to arrive at a per capita variance.

FY07 Special Needs Allocation Factors

K	Entitlement Funding for FY'06	Multiplies one of the two rates in column H (depending on the school level) with the sum of column D to arrive at the total entitlement funding for FY'06.
L	Entitlement Funding for FY'07	Multiplies one of the two rates in column I (Depending on the school level) with the sum of column F to arrive at the total entitlement funding for FY'07.
M	Variance in Entitlement funding	Subtracts column L (FY'07 entitlement funding) from column K (FY'06 entitlement funding) to arrive at a variance in entitlement funding between FY'06 and FY'07.
N	FY'06 Base Allocations	This is the school's actual base Special Needs allocation for FY'06. (This does not include one-time budget adjustments, such as funding for instructional coaches.)
O	FY'07 Allocation	Adds column M (Variance in Entitlement funding) to column N (FY'06 base allocations) to arrive at the FY'07 Special Needs allocation.
P	Portion of variance due to per capita change	For informational purposes: This shows how much of the amount in column M (Variance in Entitlement funding) is accounted for due to the per capita change from FY'06 to FY'07.
Q	Portion of variance due to register change	For informational purposes: This shows how much of the amount in column M (Variance in Entitlement funding) is accounted for due to change in registers from FY'06 to FY'07.