

FY 2017 Fair Student Funding Overview

2016-2017 School Budgets

The transition from the 2015-2016 school year to the 2016-2017 school year ensures that schools are allocated the same base-lined funds they received in the prior year with adjustments only for changes in the number and needs of students, and for changes to the citywide average salary.

In addition, new funding is invested in:

- Raising the system-wide minimum funding percentage to 87% of the Formula.
- Raising Renewal and Community Schools to 100% of the Formula.
- New and enhanced English Language Learner (ELL) weights to support recent amendments to ELL mandated services and Students with Interrupted Formal Education (SIFE).

Adjustments for Salary:

- Schools are fully funded for the 2017 value of the collective bargaining related increases, based on FY 2016 FSF scheduled budgets, and adjusted for year-over-year weighted register changes. The FY 2017 collective bargaining adjustment for weighted register change is \$ 396.15 per weighted capita.
- During FY 2016 system-wide average teacher salaries, excluding the fully funded collective bargaining increases, decreased from the prior year, therefore the formula for FY 2017 is adjusted to reflect the lower average teacher salary. The FY 2017 average teacher salary adjustment is a reduction of **(\$ 7.80)** per weighted capita.

Additional details are available in the [Fair Student Funding Guide](#).

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Section I: FY 2016 Revised Base Allocations

I. FY 2016 Revised Base Allocations ¹	[h]	[a] + [b] + [c] + [d] + [e]	\$10,469,208
TL Fair Student Funding	[a]		\$10,964,415
TL Fair Student Funding Intensive Support	[b]		\$0
TL 09 C4E CTT	[c]		\$157,128
TL Funds Over Formula	[d]		\$0
Less: Cumulative Collective Bargaining	[e]	[f] + [g]	(\$652,335)
FY 2016 Costs for FY 2015 Staffing	[f]	(\$684,411)	
Register Change Collective Bargaining	[g]	\$32,076	

- TL Fair Student Funding [row a] + TL Fair Student Funding Intensive Support [row b] + TL 09 C4E CTT [row c]

The final FY 2016 actual is based on aligning the initial FY 2016 Fair Student Funding allocation with actual October 31st registers for the Grade and Portfolio weights, and December 31st registers for the Special Education weights. No adjustments are made to the ELL and Academic Intervention weights.

In reconciling the Galaxy FSF budget, one time adjustments such as school-to-school transfers for shared services, Deferred Program Planning Initiative removals, and other types of set-asides that may have been removed from school budgets are reversed.

TL Fair Student Funding Intensive Support reflects additional dollars used to raise Renewal Schools, Community Schools, and Persistently Struggling Schools to the FY 2016 minimum of 92% of the formula.
- TL Funds over Formula (FOF) [row d]

Schools that historically received a Fair Student Funding base allocation that exceeded the schools' entitlement have the excess amounts (*greater than 100% of formula*) placed in a discrete allocation category.
- Less: Cumulative Collective Bargaining [row e] = [row f] + [row g]
- FY 2016 Costs for FY 2015 Staffing [row f]

Schools received additional funds for collective bargaining costs associated with the school's FY 2015 staffing levels. FY 2015 staffing includes staff on school payroll as well as Per-Diem, Per-Session, Prep Period Coverage and F Status.
- Register Change Collective Bargaining [row g]

This represents the per-pupil collective bargaining adjustment for year over year change to the weighted per-pupil register between FY 2015 and FY 2016.

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Section II: FY 2017 Fair Student Funding Preliminary Allocation

II. FY 2017 Fair Student Funding Preliminary Allocation	[n]	[h] + [i] + [j] + [k] + [L] + [m]	\$11,661,294
FY 2016 Revised Base Allocations	[h]		\$10,469,208
Adjustment for Register Change ²	[i]		\$106,713
Collective Bargaining for Register Change ²	[j]		\$10,300
FY 2017 Cumulative Collective Bargaining ³	[k]		\$1,094,736
System-wide Teacher Salary Change for Projected Weighted Register ²	[L]		(\$19,663)
FY 2017 New School Foundation	[m]		\$0

The FY 2017 Fair Student Funding Preliminary Allocation [row n] is based on the FY 2016 Revised Base Allocations from Section I [row h] amended for

- Adjustment for Register Change** [row i] is calculated as follows:

$\begin{aligned} & (\text{FY 2017 projected registers} - \text{FY 2016 actual registers}) \\ & * \text{FY2017 Weight for the relevant FSF category} \end{aligned}$	=	Weighted Register Change
$\begin{aligned} & \text{Weighted Register Change} * \$4,104.38 * \\ & \text{FSF Preliminary \% (capped at 100\%)} \end{aligned}$	=	Adjustment for Register Change
<p>Note 1: The Per Capita of \$4,104.38 excludes the FY 2017 system-wide teacher salary change. (see [row L] for details) Note 2: The Preliminary FSF Funding Percent represents FY 2016 school percent of formula after Mid-Year Register adjustment.</p>		

- Collective Bargaining for Register Change** [row j] is calculated as follows:

$\begin{aligned} & \text{Weighted Register Change} * \$396.15 * \\ & \text{FSF Preliminary \% (capped at 100\%)} \end{aligned}$	=	Collective Bargaining for Register Change
<p>Note 1: The collective bargaining (cb) rate of \$396.15 is the system-wide FY 2017 collective bargaining needs divided by the system-wide weighted register.</p>		

- FY 2017 Cumulative Collective Bargaining** [row k]

Schools receive additional funds for collective bargaining costs associated with each school's FY 2016 staffing levels. FY 2016 staffing includes staff on school payroll as well as Per-Diem, Per-Session, Pro Rata, Prep Period Coverage and F status.

- System-wide Teacher Salary Change for Projected Weighted Register** [row L] is calculated as follows:

$\begin{aligned} & \text{FY 2017 Projected Registers} * \\ & \text{FY 2017 Weight for the relevant FSF category} \end{aligned}$	=	FY 2017 Projected Weighted Register
$\begin{aligned} & \text{FY 2017 Projected Weighted Register} * (\$ 7.80) * \\ & \text{FSF Preliminary \% (capped at 100\%)} \end{aligned}$	=	System-wide Teacher Salary Change for Projected Weighted Register
<p>Note 1: The Per Capita of (\$ 7.80) is the system-wide impact of the average teacher salary change from FY 2016 to FY 2017, excluding collective bargaining, divided by the system-wide weighted register. The teacher salaries for FY 2017 are captured in March 2016. For FY 2017, attrition and new staff hires, which start at a lower salary, exceeded increases in teacher salaries due to steps and increments. Collective bargaining increases are incorporated separately.</p>		

- FY 2017 New School Foundation** [row m]

As new schools do not carry a baseline allocation from the prior year, their foundation--the \$225,000 in overhead needs-- is added to their allocation in this section. For all other schools, this foundation is part of their prior year allocation.

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These calculations are shown in greater detail on the Fair Student Funding detail page.

Section III: FY 2017 Fair Student Funding Formula at 100% (excluding collective bargaining)

[i]	III. FY 2017 Fair Student Funding Formula at 100%⁴ (excluding collective bargaining)	[o]		\$1,314,555	
	FY 2017 Base Percent of Formula				
	([n] FY 2017 FSF Preliminary Allocation - [u] FY 2017 Foundation - [j] CB for Register Change - [k] FY 2017 Cumulative CB)	[p]	([n] \$1,323,283 - [u] \$225,000 - [j] (\$4,871) - [k] \$96,679)	= \$1,006,475	= 92.37%
	([o] FY 2017 FSF Formula - [u] FY 2017 Foundation)		([o] \$1,314,555 - [u] \$225,000)	\$1,089,555	

	Adjustment to Raise School's Fair Student Formula Funding Percent⁴	[q]		\$7,807	
	Raise Schools to 87.0% (), or Raise Renewal and Community Schools to 100% of the formula (*)				
	FY 2017 Final Percent of Formula				
	([n] FY 2017 FSF Preliminary Allocation - [u] FY 2017 Foundation - [j] CB for Register Change - [k] FY 2017 Cumulative CB + [q] Funding Adjustment)	[r]	([n] \$1,323,283 - [u] \$225,000 - [j] (\$4,871) - [k] \$96,679 + [q] \$7,807)	= \$1,014,282	= 93.09%
	([o] FY 2017 FSF Formula - [u] FY 2017 Foundation)		([o] \$1,314,555 - [u] \$225,000)	\$1,089,555	

The detailed calculations for the formula are shown in the FSF detail page (see above hyperlink). The formula amount is shown as a point of reference for all schools [row o].

The **FY 2017 Base Percent of Formula** [row p] is based on the quotient of the school's allocation and their formula amount. The numerator (school's allocation) is the FY 2017 FSF preliminary allocation minus the foundation and collective bargaining. The denominator (school's formula) also excludes the foundation.

Additional Adjustments to Change School's FSF Funding Percent [row q] are based on the following:

- All Renewal, Community and Persistently Struggling Schools are raised to 100% of the formula
- All other schools are raised to the minimum of 87% of the formula

Section IV: FY 2017 Initial Fair Student Funding Allocations

[i] [j]	IV. FY 2017 Initial Fair Student Funding Allocation	[s]	[n] + [q]	\$2,630,589	
	TL Fair Student Funding Allocation			\$1,319,198	
	TL Fair Student Funding Intensive Support			\$0	
	TL 09 C4E CTT			\$1,239,969	
	TL Funds Over Formula (amount exceeding the formula)			\$71,422	

The Fair Student Funding Preliminary Allocation [row n from Section II] + Adjustments to Change School's FSF Funding Percent [row q from Section III] is separated into four distinct allocation categories:

- **TL 09 C4E CTT**
TL 09 C4E CTT dollars are separated into a distinct allocation category based on growth in the Integrated Co-teaching ("ICT") registers.
- **TL Funds Over Formula (amount exceeding the formula)**
FY 2017 Funds Over Formula is the amount exceeding 100% of the FY 2017 formula and is moved into a separate allocation.
- **TL Fair Student Funding Intensive Support**
TL Fair Student Funding Intensive Support reflects additional 2017 dollars to raise Renewal, Community, and Persistently Struggling Schools to 100% of the formula.
- **TL Fair Student Funding Allocation**
The remaining amount is put into the TL Fair Student Funding Allocation Category including funding to raise schools to 87% of the formula.

