

# **Galaxy Release Notes**

**Release 2.6.36a**

**Bottom Line Fund Control  
including People without Jobs  
and Rolled Open Encumbrances**

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Release 2.6.36 includes the following updates and enhancements.

### **myGalaxy**

This Release adds the value of Rolled Open Encumbrances and People without Jobs to the sum of all scheduled items on the Table of Organization (TO) when calculating Bottom Line Fund Control.

All information related to Bottom Line Fund Control in myGalaxy is applied when saving and submitting items, and when approving items where the school has auto approval (Empowerment Schools) or where the Approval Check Box is checked on the top of the Table of Organization.

### **Bottom Line Fund Control Calculation**

When creating new items or increasing the amounts of existing items, all locations must meet **both** of the following criteria:

- For each Allocation Category (AC), the sum of Scheduled Amounts must be less than or equal to the sum of Allocated Amounts (AC fund control),

#### **AND**

- The sum of Scheduled Amounts plus the value of Rolled Open Encumbrances plus the value of People without Jobs must be less than or equal to the sum of Allocated Amounts (bottom line fund control).

Galaxy will first evaluate whether the Allocation Category has sufficient funding. As always, if an AC is selected that does not have sufficient funds, Galaxy will ask the user whether he/she wants to place the item in the cloud. This has not changed.

Only if the Allocation Category funding check has been passed will Galaxy evaluate the Bottom Line fund control condition.

With this enhancement, the definition of Bottom Line Fund Control will now always include the value of People without Jobs and Rolled Open Encumbrances for the remainder of this fiscal year.

## Financial Changes and Impact on Bottom Line Fund Control

### Changes that have no financial impact.

If the school is making a change that has no financial impact, that is, the amount and funding of the item does not change, actions will be allowed even if the school is currently in a bottom line deficit. For example, if the school's Grand Total Remaining is (\$10,000), and an item is reduced by \$2,000, the action will be allowed even though the school's Grand Total Remaining amount remains in deficit at (\$8,000). Similarly, if a school simply resaves an item, or makes an attribute change that has no impact on the Allocation Category or amount, the action will be allowed.

### Budget Reductions

Any proposed reductions or deletion of an item that results in a net reduction to the scheduled amount in the school will be allowed even if the school remains in either an Allocation Category deficit (overscheduled), or a Bottom Line Fund Control deficit (Grand Total negative Remaining Amount). The reduction does not need to bring the school into a balanced condition to pass fund control.

### Budget Increases

Any proposed increase to an item or an Allocation Category scheduled amount will be subject to both Allocation Category and Bottom Line Fund Control checks described on page 3 above.

### Bottom Line Fund Control Error Message

If the Allocation Category fund control check passes, but the proposed action fails the bottom line fund control check, the following error message will appear:

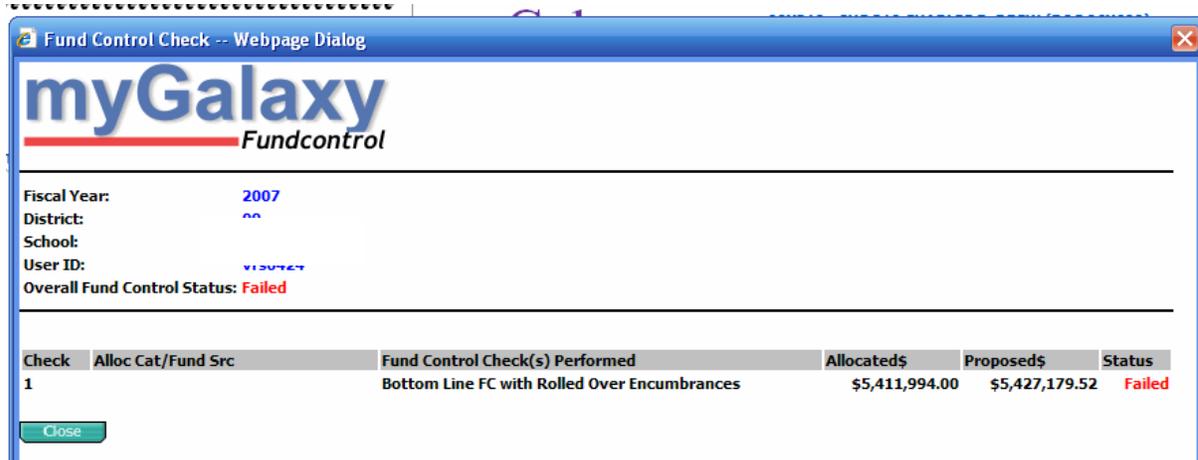


Fig. 1

The proposed amount that appears on the Error Message is the sum total of all Approved amounts plus In Process amounts plus Rolled Open Encumbrances plus People without Jobs. It matches the Scheduled plus In Process amounts appearing on the Grand Totals line on AC Totals. See Figure 2 below.

### Allocation Category Totals Display

The Allocation Category Totals (AC Totals) screen has been enhanced to display both the value of Rolled Open Encumbrances and People without Jobs. Both of these values are now included in the Grand Total Balance for the School.

Rolled Open Encumbrances and Persons Without a Job now appear in AC Totals and are included in the Grand Totals along with each AC. See Figure 2.

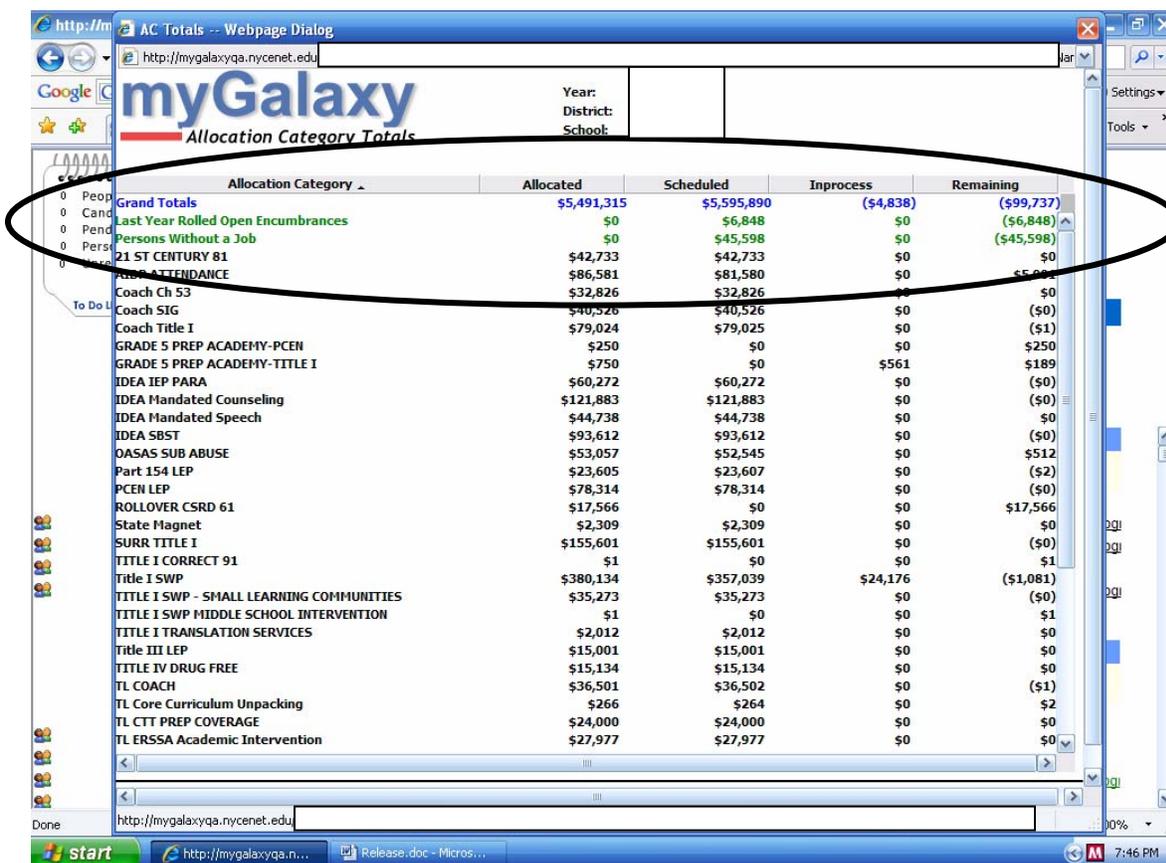


Fig. 2

Schools can check AC Totals at any time to determine the value of Rolled Open Encumbrances and People Without Jobs that is being included in the Bottom Line Fund Control calculation.

## Rolled Open Encumbrances

Previously, the value of Rolled Open encumbrances was displayed on the AC Totals screen as well as on the Table of Organization as information only. Galaxy now adds this amount to the school's Scheduled Amounts in the calculation of Bottom Line Fund Control.

## Updates to Rolled Open Encumbrances

Galaxy brings Rolled Open Encumbrance data in from FAMIS on a nightly basis. Once an open encumbrance is paid or cancelled in FAMIS, and no longer appears as an open encumbrance in FAMIS, it will be removed from Galaxy the next day.

## People Without Jobs

Galaxy now adds the value of People without Jobs to the Scheduled Amounts in calculating Bottom Line Fund Control.

The Info Link displays People without Jobs (Fig. 3), along with Returns from Leave and People Not on the TO. All of these are displayed in the first row of the Info Link called People Not on the TO. However, only those who are People without Jobs in EIS are included in the Fund Control calculation.



Fig. 3

To be sure of the amount included in the calculation, check the AC Totals (see Fig. 2 on previous page).

### Updates to People without Jobs

The People without Jobs data is brought in from EIS. During the period when RMS is open, People without Jobs data is updated during the day. After the RMS period closes, this data is not updated during the day. However, the daily load of this data sometimes occurs later in the day. Therefore, it is always a good idea to check the Info Link by clicking on the People without Jobs throughout the day.

### People Without Jobs When there is a matching SSN on the Table of Organization

Once a school staffs a Person without a Job (PWJ) onto the TO by creating a vacancy with an Intended SSN that matches the PWJ, the value of the PWJ will disappear from the Info Link and the AC Totals so that it is not double counted.

However, if there is a staffed position on the TO with an SSN that matches the PWJ, both of these values will be counted in the Scheduled Amounts until the PWJ is finalized and discrepancies are run. When the PWJ record is assigned a job id and finalized (staffed), discrepancies will remove or reduce the original staffed position that same night.

### **Exceptions to Bottom Line Fund Control**

Both fund control criteria outlined on page 3 must be met unless the school or location has a Fund Control Exemption.

### **Galaxy2000**

#### **Line Item Approvals**

When users are approving items in Line Item Approvals in Galaxy 2000, the Fund Control calculations described on page 3 will be applied. If an item passed bottom line fund control at the time it was submitted, but the condition has changed so that the item no longer passes fund control, the error message on page 4 (Fig. 1) will come up when the user clicks on Approve.

Note that the condition can change because of an allocation reduction, People without Jobs or Rolled Open Encumbrance data has changed, or because other

changes on the TO were made, for example, a budget reduction was rejected in Line Item Approvals.

*Note: This enhancement was not a newly released executable, but added to the existing version 2.6.36.*